

**THIS IS EXHIBIT "P" REFERRED TO IN THE
AFFIDAVIT OF STEVEN CHAMBERS
SWORN BEFORE ME
ON THIS 10th DAY OF DECEMBER, 2012.**


Andrea M. Rodhart
A COMMISSIONER FOR TAKING AFFIDAVITS

Tercon Investments Limited**RESULTS FOR THE NINE MONTH PERIOD ENDED SEPTEMBER 30, 2012***Income Statement*

CAD000's

<u>Time period</u>	<u>YTD</u>
Revenue	
Contracting	52,931
Other	0
Total	52,931
Direct Costs	
Ind/Direct labour	15,646
Outside Lab/Svcs	5,236
Maintenance	6,198
Rental	7,895
Supplies & Logistics	8,476
Fuel oil + grease	1,512
Materials	1,211
Subcontract	3,988
Insurance	0
Total	50,162
Dep & Amort	3,539
Gross Profit	(769)
	-1.5%
General & Administrative	
Salaries & benefits	1,959
Office & MIS	385
Building occupancy	278
Bank Fees & Insurance	295
Advertising & Promotion	0
Management fees	900
Professional fees	506
Vehicles & Travel	386
Amortization	22
Other	(134)
Total	4,596
	8.7%
Operating Income	(5,365)
	-10.1%
Interest & Other	
Interest expense - 3rd Party	317
Interest expense - Related Party	1,884
Interest Income - Related Party	0
(Gain)/Loss on disposal	(403)
Minority interest	266
Non-recurring	34
Total	2,098
Taxes	0
Net income	(7,464)
EBITDA	(1,668)
	-3.2%

Tercon Investments Limited**RESULTS FOR THE NINE MONTH PERIOD ENDED SEPTEMBER 30, 2012**

Balance Sheet

CAD000's

<u>Time period</u>	<u>30-Sep-12</u>
Assets	
Cash	(530)
AR	14,570
Inventory	769
Prepays	112
Other Current	0
Total	<u>14,921</u>
Fixed Assets	51,499
Accumulated Depreciation	(19,127)
Net Fixed Assets	<u>32,372</u>
Goodwill	0
Investment in Sub	0
Due from Related Party	0
Other	0
Total Assets	<u>47,293</u>
Liabilities	
Accounts Payable	4,738
Accrued Liabilities	4,576
Deferred Rev	0
Short Term Debt	2,682
Other Current	0
Total	<u>11,996</u>
3rd Party Debt	2,719
Related Party Debt	41,266
Shareholder	1,794
Other	316
Total	<u>46,095</u>
Equity	
Share Capital	0
Retained Earnings	(3,335)
Net Income	(7,464)
	<u>(10,798)</u>
Total Liab & Equity	<u>47,293</u>

Tercon Investments Limited**RESULTS FOR THE NINE MONTH PERIOD ENDED SEPTEMBER 30, 2012**

Entity Sources & Uses

CAD000's

<u>Time period</u>	<u>YTD</u>
Cash From Operations	
Net Income	(7,464)
Non-Operating Items	(403)
Other	0
Net Dep & Amort	(7,013)
Total	(14,880)
Cash from Working Capital	
AR	(5,238)
Inventory	0
Prepays	44
Other Assets	0
Accounts Payable	1,162
Accrued liability	495
Deferred Rev	0
Other Current Liabilities	0
Total	(3,536)
Cash from Capital Expense	
Acquisitions	9,768
Net Disposals	403
Total	10,171
Cash from Financing/Investing	
Goodwill	0
Investment in Sub	0
Due from Related Party	357
Short Term Debt	2,682
3rd Party Debt	(25,946)
Related Party Debt	30,099
Shareholder	(435)
Other Long Term	266
Equity	(0)
Total	7,023
Beginning Cash	693
Change in Cash	(1,223)
Ending Cash	(530)